

Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754
 EMAIL : Saravut.ta@rhbgroup.com

Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนรอดติดตามข้อมูลดัชนีราคาผู้บริโภคเดือนธ.ค. ของสหรัฐฯ เพื่อให้แน่ใจว่าเฟดจะปรับขึ้นอัตราดอกเบี้ยอีกเพียง 0.25% ในการประชุมเดือนก.พ. นี้ เรามองว่าดัชนีราคาผู้บริโภค (CPI) ของสหรัฐฯ ออกมาต่ำกว่าระดับ 6.4% จะเป็นแรงหนุนสำคัญต่อสินทรัพย์เสี่ยง และจะหนุนให้มุมมองของคณะกรรมการเฟดรู้สึกว่าการปรับขึ้นดอกเบี้ยของเฟดได้เริ่มส่งผลให้เงินเฟ้อชะลอตัวแล้ว ราคายกให้อัตราเงินเฟ้อสหรัฐฯ ปรับตัวต่ำกว่าระดับ 5% ซึ่งเป็นระดับเดียวกับผลสำรวจเงินเฟ้อของผู้บริโภคสหรัฐฯ ที่คาดว่าเงินเฟ้อสหรัฐฯ ในปีนี้จะอยู่ที่ระดับ 5% ก่อนปรับตัวลงที่ระดับ 3% ในปีหน้า ถ้าเงินเฟ้อสหรัฐฯ ออกมาต่ำกว่าคาด จะส่งผลลบต่อเงินดอลลาร์ (บาทแข็ง) และอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปีปรับตัวลง ส่งผลบวกต่อกลุ่มโรงไฟฟ้า GULF, GPSC, BGRIM, EGCO

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อในกลุ่มอิเล็กทรอนิกส์ สื่อบาง พลังงาน แต่มีแรงขายในกลุ่มปิโตรฯ SCC, PTTGC เพื่อรอทิศทางของ spread ปิโตรฯ ในเดือนก.พ. ว่าจะมีสัญญาณปรับขึ้นอีกหรือไม่ รวมทั้งคำสั่งซื้อเม็ดเงินพลาสติกที่คาดว่าจะกลับมา

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,680 จุด แนะนำ trading ต่อได้ ลุ้นดีดกลับได้แถว ๆ 1,700 จุดก่อน หุ่นแนะนำซื้อ RBF, TKN

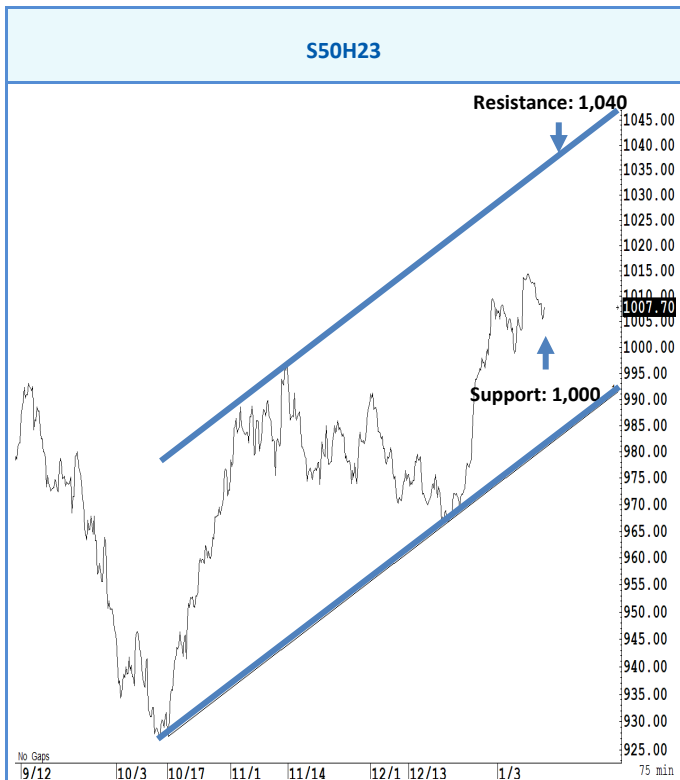


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,000 จุด น่าจะมีลุ้นไปต่อแถว ๆ 1,015 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 1000-1,015 จุด ระวังกำไร



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Kuala Lumpur	Singapore
RHB Investment Bank Bhd Level 3A, Tower One, RHB Centre Jalan Tun Razak Kuala Lumpur Malaysia Tel : +(60) 3 9280 8888 Fax : +(60) 3 9200 2216	RHB Bank Berhad (Singapore branch) 90 Cecil Street #04-00 RHB Bank Building Singapore 069531 Fax: +65 6509 0470
Jakarta	Bangkok
PT RHB Sekuritas Indonesia Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777	RHB Securities (Thailand) PCL 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799

สำนักงานใหญ่	สาขาที่ 1 สาขาหาดใหญ่	สาขาที่ 2 สาขาปิ่นเกล้า
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สาขาที่ 3 สาขาวิภาวดีรังสิต	สาขาที่ 4 สาขาเชียงใหม่	สาขาที่ 5 สาขาฉะเชิงเทรา
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